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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
HBIS GROUP HONG KONG CO., LIMITED**

(the “Issuer”)

(incorporated in Hong Kong with limited liability)

Issue of US\$200,000,000 3.75 per cent. Guaranteed Notes due 2022
Consolidated and Form a Single Series with
US\$300,000,000 3.75 per cent. Guaranteed Notes due 2022
(the “Further Notes”)
(Stock Code: 40108)

unconditionally and irrevocably guaranteed by



HBIS GROUP CO., LTD.

(the “Company”)

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

Joint Global Coordinators

BNP Paribas

Société Générale
Corporate & Investment Banking

Natixis

UOB

Joint Bookrunners and Joint Lead Managers

Huatai Financial Holdings (Hong Kong) Limited

Zhongtai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Further Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Supplemental Offering Circular relating thereto dated 14 January 2020. Permission for the listing of, and dealing in, the Further Notes is expected to become effective on 4 August 2020.

Hong Kong, 3 August 2020

As at the date of this announcement, the directors of the Issuer are GUO Jinhong and WANG Yitao.

As at the date of this announcement, the directors of the Company are YU Yong, PENG Zhaofeng, and QI Yaozhang.